



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate with most interest noted for deferred shipments. Light trading was reported for prompt deliveries. Offerings are short to light and held with confidence. The market tone on bulk parts and meats was generally steady. Demand on parts and meats was in a full range, light to good. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tails, balance slow. Demand was light to moderate. Offerings short to adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 30, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	89-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-91	91	91.00	22	-	-	-	-	-
WESTERN REGION 5/	89-93	-	-	-	99.00	20	OCT	-	-
16-24 LB TOMS									
EASTERN REGION	89-93	-	-	-	-	-	-	-	-
CENTRAL REGION	89-91	91	91.00	22	-	-	-	-	-
WESTERN REGION	89-93	-	-	-	99.00	20	OCT	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 31, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	89-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	89-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
CENTRAL REGION	89-93	93	93.00	40	-	-	-	-	-
WESTERN REGION	89-93	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF AUG 31, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF AUGUST	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	91.00 **	90.70 **	81.00 **	EASTERN REGION	89.70	86.89	78.70
CENTRAL REGION	91.00	88.00	82.00	CENTRAL REGION	89.05	86.81	78.43
WESTERN REGION	92.50	89.70 **	81.00 **	WESTERN REGION	89.41	86.76	78.57
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	90.80 **	90.00	81.50 **	EASTERN REGION	89.33	86.21	79.13
CENTRAL REGION	92.29	88.00	82.00	CENTRAL REGION	88.59	85.93	77.96
WESTERN REGION	92.57	89.70 **	81.00 **	WESTERN REGION	89.11	85.93	78.83

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	114-129
TURKEYS Y TOMS 22-24#	112-129
TURKEYS Y TOMS 24-26#	112-129
TURKEYS Y TOMS 26 LBS & OVER	111-135

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 03-SEP-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 97.77	208,000
16-24 lbs. 97.83	45,000

PRICE TO BE DETERMINED

8-16 lbs. --	10,000
16-24 lbs. --	5,000

Total Volume: 268,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 25-August-07 (Preliminary)

	-----Young turkeys-----			Old	Total turkeys	
	Pct Chg	Avg	Banded		Avg	
-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt		
North East	787	0	23.58	(A)	788	23.58
South Atlantic	710	13	32.09	(A)	711	32.09
North Central	2,310	4	30.76	(A)	2,310	30.76
South Central	711	-2	18.25	(A)	711	18.25
West	377	1	23.71	(A)	377	23.71
U.S. total	4,895 (B)	3	27.44	2	4,897	27.44
To-date						
2007	155,164 (B)			173	155,337	
To-date						
2006	152,761 (B)			160	152,921	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 27,000; for the current year to date 711,000; for last year to date 848,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

July	473,492*
August 1 - 25, 2007	384,107*

To date 2007	3,441,992*
To date 2006	3,425,059*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 25-August-2007 (Preliminary)

	Young	Young	Old	Total	
	Hens	Toms	Breeders	Turkeys	
	-----Thousands-----				
Head	2,162	2,706	27	2	4,897
Avg Wt	16.16	36.47	25.85	25.37	27.44
Last week	2,041	2,657	43	1	4,742
Same wk yr ago	1,873	2,776	48	1	4,698
Avg Wt	15.78	34.92	25.37	45.87	27.19
To-date/2007	66,241	88,212	711	173	155,337
To-date/2006	65,244	86,669	848	160	152,921

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 AUGUST 2007.

The market tone on tom bulk parts remained steady, drums and thigh meat are mixed. Demand was light to instances moderate. Offerings in a full range from short to adequate. Hen bulk parts remains steady. Demand was light to moderate for the short to light offerings. The market tone on mechanically separated turkey was steady to barely steady. Demand was light for the limited offerings. Trading was slow, instances moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	132.00		132.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	62.00	160
DRUMSTICKS, TOM--FRESH	58.00		58.00	240
DRUMSTICKS, HEN		F	58.00	2
WINGS, FULL-CUT, TOM	49.00		49.00	48
WINGS, FULL-CUT, HEN	46.00		46.00	80
WINGS, V-TYPE, TOM	60.00		60.00	73
WINGS, V-TYPE, HEN	79.00		79.00	20
NECKS, TOM	57.00-58.00		57.67	60
NECKS, HEN		T	55.00	15
BREASTS, B/S, TOM 3/		F	252.00	40
BREASTS, B/S, TOM--FRESH 3/	287.00-289.00		287.50	160
THIGH MEAT		F	90.00	15
THIGH MEAT--FRESH		W	95.00	22
BREAST TRIM MEAT		F	132.00	12
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		R	230.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		W	20.91	55
EXPORT TRADING				
DRUMSTICKS, TOMS		T	59.00	40
WINGS FULL-CUT - TOMS	48.50-49.00		48.75	108
WINGS, V-TYPE, TOM	60.00		60.00	108
TAILS		T	24.00	12
MECHANICALLY SEPARATED 4/	19.50		19.50	216
THIGH MEAT - FROZEN	89.50		89.50	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 AUGUST 2007.

The market tone on tom bulk parts was generally steady. Demand was light to moderate. Offerings in a full range from short to adequate. Hen bulk parts steady. Demand was limited for the short to light offerings. The market tone on mechanically separated turkey was steady to barely steady. Trading was slow, instances moderate.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	128.00	80	128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	10	139.67	60
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	60.00		60.00	20	61.78	180
DRUMSTICKS, TOM--FRESH	60.00		60.00	40	58.60	400
DRUMSTICKS, HEN	57.00		57.00	40	57.00	40
WINGS, FULL-CUT, TOM	47.00-49.00		48.55	220	48.56	408
WINGS, FULL-CUT, HEN	47.00		47.00	20	46.65	227
WINGS, V-TYPE, TOM		R	60.00	73	60.00	93
WINGS, V-TYPE, HEN		R	79.00	20	77.00	60
NECKS, TOM	56.00-57.00		56.80	100	57.33	240
NECKS, HEN		T	55.00	15	55.00	15
BREASTS, B/S, TOM 3/		F	252.00	40		
BREASTS, B/S, TOM--FRESH 3/	287.00-289.00		288.00	160	287.89	360
THIGH MEAT		F	90.00	15		
THIGH MEAT--FRESH		W	95.00	22	95.73	82
BREAST TRIM MEAT	134.00		134.00	12	134.00	12
SCAPULA MEAT						
WING MEAT WITH SKIN	91.00		91.00	40	91.00	40
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	250.00		250.00	12	250.00	12
MECHANICALLY SEPARATED 4/	19.00		19.00	160	19.00	160
MECHANICALLY SEPARATED--FRESH 4/		W	20.91	55	20.91	55
EXPORT TRADING						
DRUMSTICKS, TOMS		T	59.00	40	59.00	40
WINGS FULL-CUT - TOMS		R	48.75	108	48.75	108
WINGS, V-TYPE, TOM		R	60.00	108	60.00	324
TAILS	26.00-27.00		26.50	216	26.37	228
MECHANICALLY SEPARATED 4/		R	19.50	216	19.17	648
THIGH MEAT - FROZEN	88.00-89.00		88.27	148	88.40	454

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.